

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	01/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Descr	iption :	Ordinary	y shares		
	No. of shares	ordinary	Par value (<i>HKD</i>)	Authorised capital (HKD)	share
Balance at close of preceding month	400,000,0	00,000	0.001	400,000,000	
Increase/(decrease)	N/A		-	<u>N/A</u>	
Balance at close of the month	400,000,0	00,000	0.001	400,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency)	share
Balance at close of preceding month					
Increase/(decrease)			-		
Balance at close of the month					

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2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A			
			No. of p shares	oreference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding m	onth _			·		
Increase/(decreas	se)	-					
Balance at close	of the month	_					

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :	N	/A			
						Par value r (State currency)	Authorised capital (State currency)	share
Balance at close	of precedin	g month						
Increase/(decreas	se)					_		
Balance at close	of the mont	ih						

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordinary		No of preference						
	(1)	(2)	shares	classes of shares					
Balance at close of									
preceding month	2,782,102,650	N/A	N/A	N/A					
Increase/(decrease)	N/A	N/A	N/A	N/A					
Balance at close of the									
month	2,782,102,650	N/A	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Option	Schemes of the	Issuer)			
Particulars of share	3				No. of new shares of	of No. of new shares of
option scheme					issuer issued durin	g issuer which may be
including EGM	1				the month pursuar	nt issued pursuant thereto
approval date	Movement duri	ing the month			thereto	as at close of the month
(dd/mm/yyyy) and	1				_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(
2. N/A						
<u>2. 11/11</u>						
$\frac{(/ /)}{charge}$						
shares						
	·,					
(Note 1)						
<u>3. N/A</u>	,					
(/ /)						
shares						
(Note 1)						
		Total A. (O	rdinary shares)	N/A	
			(Preference	shares)	N/A	'
			(Other class)	· ·	N/A	
Total funds raised	during the mor	nth from exerci		,		(
options (State curre			N/A			
options (state curre	ney)					

Description of warrants (Date of expiry - dd/mm/yyy	y)	Curre nomi value	nal	Nominal val close preceding m	of	during	the	Nominal at close month		shares issuer during month pursuar thereto	of issued the	No. of shares issuer may be pursuant thereto close of month	of which issued as at
<u>1. N/A</u>													
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) 													
(dd/mm/yyyy) 2. N/A	(/	/)										
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					·								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)										
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	 												
Subscription price EGM approval date													
(if applicable) (dd/mm/yyyy)	()	/)										
<u>4. N/A</u>	<u> </u>	/)										
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)													
Subscription price													
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)										
	Total	В.	(Ordina	ary shares)		(Preferen (Other cla		hares)	N/A N/A N/A	L		-	

For Main Board and GEM listed issuers

Stock code (if listed) Class of shares issuable (listed filted) Ordinary outsunding Ordinary month Overfield amount at close outsunding No. 6 face where month issued during month No. 6 face where month issued during principal aneount at principal aneount of No. 6 face where month No. 6 face where month 1. Convertified principal aneount of HKS 2,400,000,000 0 2,400,000,000 0 12,000,000,000 Stock code (if listed) Class of shares issuable (listed) Ordinary	Con	vertibles (i.e. Convertible	e into	Sha	res of the I	ssuer v	which are t	to be Listed)				
on 20 October 2015 in the principal amount of HKS2,400,00,000 Stock code (if listed) Class of shares issuable (if applicable) (id/imm/yyyy) Ordinary (I6/10/2015) 2. N/A	Class	and description			amount	of	preceding	during the	e clo	ose of the	shares of issuer issued during the month pursuant	of issuer which may be issued pursuant thereto as at close of the
principal amount of HK\$2,400,000,000 Stock code (if listed) Class of shares issuable (More 1) Subscription price HK\$0.20 EGM approval date (if applicable) (idd/mm/yyyy) (I6/10/2015) 2. N/A	1.	Convertible Notes issued			HK\$	2,40	0,000,000	0	2,400	,000,000	0	12,000,000,000
HK\$2,400,000,000 Stock code (if listed) Cluss of shares issuable (if applicable) (id/mm/yyyy) Ordinary Stock code (if listed) Cluss of shares issuable (if applicable) (id/mm/yyyy) Stock code (if listed) Cluss of shares issuable (if applicable) (id/mm/yyyy) Stock code (if listed) Stock code (if listed) Stock code (if listed) Stock code (if listed) Cluss of shares issuable (if applicable) (id/mm/yyyy) (/// /) Stock code (if listed) Cluss of shares issuable (if applicable) (id/mm/yyyy) (/// /) Stock code (if listed) Cluss of shares issuable (if applicable) (id/mm/yyyy) (// /) Stock code (if listed) Stock code (if listed)		on 20 October 2015 in the										
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Stock code (if listed)												
(Note 1) Ordinary EGM approval date (if applicable) (id/mm/yyyy) (16/10/2015) 2. N/A												
Subscription price HKS0.20 EGM approval date (if applicable) (ad/mm/yyyy) (16/10/2015) 2. N/A												
EGM approval date (if applicable) (dd/mm'yyy) (16/10/2015) 2. N/A												
(if applicable) (d/mm/yyyy) (16/10/2015) 2. N/A				F	1K\$0.20							
Stock code (if listed) Class of shares issuable (Note 1) SUbscription price SGM approval date (if applicable) (dd/mm/yyyy) Question Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A		(if applicable)		(16	5/10/2015)							
Class of shares issuable	2.	N/A										
Class of shares issuable												
Class of shares issuable												
Class of shares issuable												
(Note 1) Subscription price SGM approval date (if applicable) (if applicable) (/ /) 3. N/A		Stock code (if listed)										
Subscription price SGM approval date (if applicable) (d/mm/yyyy) 3. N/A Class of shares issuable (More 1) Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ / _) Total C. (Ordinary shares) Nil												
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Stock code (if listed)			(/	/)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	3.	N/A										
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 												
(Note 1)	-	Stock code (if listed)										
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A												
(if applicable) (dd/mm/yyyy) 4. N/A 4. N/A 4. N/A 5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ((dd/mm/yyyy) (Total C. (Ordinary shares) Nil												
(dd/mm/yyyy) (/ / /) 4. N/A		(if applicable)										
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) Nil (Preference shares) Nil			(/	/)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil	4.	N/A										
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil												
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil												
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil												
(Note 1)		Stock code (if listed)										
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A												
Total C. (Ordinary shares)Nil(Preference shares)N/A			(_/	/)							
(Other class) <u>N/A</u>												
								(Other class)		$\frac{1N}{P}$	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Remark	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Kellark (//) shares (Note 1)		
2. N/A		
3. <u>N/A</u>		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Othe	er Movements in Iss	ued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
]	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)	-	
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	-	
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	_	
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u> </u>	

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)	_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	_	
6.	Repurchase shares	of	Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)	-	
7.	Redemption shares	of	Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	-	
8.	Consideration iss	ue At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

	Turne of Jacua		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable <u>N/A</u> (Note 1)	-	
10.	Subscription of new At price : State shares	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Zhang Tan Fung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*