

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	l Clearing	Limited				
Name of Issuer	Pacific Pl	lywood He	oldings L	imited (the '	'Company")	
Date Submitted	04/01/20	16				
I. Movements in Authorised Sh.	are Capita	ıl				
1. Ordinary Shares						
(1) Stock code : <u>767</u>	_Descript	ion:	Ordinary	shares		
		No. of shares	ordinary	Par value (HKD)	Authorised capital (HKD)	share
Balance at close of preceding m	onth	400,000,00	00,000	0.001	400,000,000	
Increase/(decrease)	<u>.</u>	N/A			N/A	
Balance at close of the month	<u>-</u>	400,000,00	00,000	0.001	400,000,000	
(2) Stock code : N/A	_Descript	ion:	N/A			
		No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency)	share
Balance at close of preceding m	onth _				_	
Increase/(decrease)	-					
Balance at close of the month	-				_	_

31/12/2015

Stock code:	N/A	Descrip	tion:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding n	nonth				_	
Increase/(decrea	ase)						
Balance at close	of the month					_	
3. Other Classes	of Shares						
3. Other Classes Stock code:	of Shares N/A	Descrip	tion:	N/A			
		Descrip	No. o	of other	Par value (State currency)	Authorised capital (State currency)	share
	N/A	_ ^	No. o	of other	Par value (State	Authorised capital	share
Stock code:	N/A of preceding n	_ ^	No. o	of other	Par value (State	Authorised capital	share

II. Movements in Issued Share Capital

	No. of ordinary (1)	shares (2)	No of preference shares	No. of other classes of shares
Balance at close o	f 2,782,102,650	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A	N/A
Balance at close of the month	2,782,102,650	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

ncluding EGM approval date dd/mm/yyyy) and class of shares ssuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	issued during issuer which may be month pursuant issued pursuant thereto as at close of the month
Including EGM Improval date Movement during the month delass of shares sauable Granted Exercised Cancelled Lapsed 1. N/A Shares Shar	month pursuant issued pursuant thereto
mproval date dd/mm/yyyy) and elass of shares suable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (// /) shares (Note 1) 3. N/A	
dd/mm/yyyy) and class of shares ssuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	
Sample Granted Exercised Cancelled Lapsed	
1. N/A shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	
shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	
2. N/A (/ /) shares (Note 1) 3. N/A	
(Note 1) 3. N/A	
Shares	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) $\overline{N/A}$	
Total funds raised during the month from exercise of	
options (State currency) N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new of shares shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal of during the at close of the month close (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) of shares Class issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) of shares Class issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	<u> </u>	Currency of amount outstanding	Amount at close of preceding month	,	Amount at close of the month	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes issued		HK\$	2,400,000,000	0	2,400,000,000) 0	12,000,000,000
on 20 October 2015 in the	9	•					
principal amount of							
HK\$2,400,000,000				_			
Stock code (if listed)							
Class of shares issuable (Note 1)	;	Ordinary					
Subscription price		HK\$0.20					
EGM approval date							
(if applicable) (dd/mm/yyyy)		(16/10/2015)					
2. N/A		(10/10/2013)					
2. IV/A							
		•					
Stock code (if listed)							
Class of shares issuable	;						
(Note 1) Subscription price							
SGM approval date							
(if applicable)	, ,						
(dd/mm/yyyy)	(/	/)					
3. N/A							
Stock code (if listed)							
Class of shares issuable	;						
(Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
4. N/A							
Stock code (if listed)							
Class of shares issuable	,——						
(Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(_/	/)					
				Total C. (Ordin		lil .	_
				(Preference sha (Other class)		I/A I/A	_
				(Oniei Class)	<u> 1</u>	V/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Full	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Remark		
	-		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	oleans (Nets. I)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	
		11/11	•
Ь			

Otl	ner Movements in	Issued Share Capital			
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable $\frac{N/A}{(Note\ I)}$	-	
3.	Placing	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	-	
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				-	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable N/A (Note 1)		-	
5.	Scrip dividend At price	ce: State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares N/A repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_
			Class of shares N/A redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_
			Class of shares issuable N/A (Note 1)		-	
8.	Consideration issue At price	ce : State	Issue and allotment (/ date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)	-	
10.	Subscription of new At price : State currency shares	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remark:

The option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") by the Company on 12 April 2012 was expired on 31 December 2015 and Longjiang Option had not been exercised since its grant date.

Submitted by: Zhang Tan Fung

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.