

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited				
	cific Plywood H /03/2016	oldings L	imited (the "	Company")	
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>767</u>	Description:	Ordinary	shares		
	No. of shares	ordinary	Par value (HKD)	Authorised capital (HKD)	share
Balance at close of preceding mon	th <u>400,000,00</u>	00,000	0.001	400,000,000	_
Increase/(decrease)	N/A			N/A	
Balance at close of the month	400,000,00	00,000	0.001	400,000,000	
(2) Stock code : N/A	Description:	N/A			
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency)	share
Balance at close of preceding mon	th			_	_
Increase/(decrease)					_
Balance at close of the month					_

29/02/2016

Stock code:	N/A	Descrip	tion:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding n	nonth				_	
Increase/(decrea	se)				-		
Balance at close	of the month					_	
3. Other Classes	of Shares						
3. Other Classes Stock code:	of Shares  N/A	Descrip	tion:	N/A			
		Descrip	No. o	N/A of other		Authorised capital (State currency)	share
	N/A	_ ^	No. o	N/A of other	Par value (State	Authorised capital	share
Stock code:	N/A of preceding n	_ ^	No. o	N/A of other	Par value (State	Authorised capital	share

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of prefe	erence No. of o	ther
	(1)	(2)	shares	classes of shar	es
Balance at close preceding month	of 2,782,102,650	<u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A	N/A	<u>N/A</u>	N/A	
Balance at close of t month	he 2,782,102,650	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und		n Schemes of the	e Issuer)		
Particulars of share	)				No. of new shares of No. of new shares of
option scheme					issuer issued during issuer which may be
including EGM	[				the month pursuant issued pursuant there
approval date	Movement du	ring the month			thereto as at close of the mont
(dd/mm/yyyy) and	1 Trio venient du	ing the month			<del>_</del>
class of shares	3				
issuable	Granted	Exercised	Cancelled	Lapsed	
1. N/A				1	
11/11					
shares					
				_,	
(Note 1)					
2. N/A					
( / / )					
shares					
(Note 1)					
3. N/A					
( / / )					
shares					
(Note 1)	-			- ·	<del>-</del>
(Note 1)		T . 1 A . (C	<b>.</b> 1. 1	`	NT/A
		Iotal A. (C	Ordinary share		N/A
			(Preference		N/A
			(Other class	s)	N/A
Total funds raised	during the mo	onth from exerc	ise of		<del>-</del>
options (State curre			N/A		
• '	• *				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new of shares shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal of during the at close of the month close (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) of shares Class issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) of shares Class issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes issued	HK\$	2,400,000,000	0	2,400,000,000	0	12,000,000,000
on 20 October 2015 in the	<del></del>	_,,,.		_,,,.		,,,
principal amount of	<del></del>					
HK\$2,400,000,000	<del></del>					
Stock code (if listed)				<del>-</del>		-
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date (if applicable) (dd/mm/yyyy)	(16/10/2015)					
2. N/A	(10/10/2013)					
2. 1VA	<del></del>					
-						
-						
Stock code (if listed)				_		
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<del></del>					
-						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4. N/A						
	<del></del>					
-	<del></del>					
Stock code (if listed)				<del>-</del> -	<del> </del>	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	ary shares) Ni	1	
			(Preference sha			
			(Other class)	N/		•
					<u>-</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
	<u> </u>	
shares (Note 1)		
2. N/A		
2. 1011	<del></del>	
-	<u> </u>	
( / / )		
shares (Note 1)		
		· ·
3. N/A		
	<del> </del>	
	<del> </del>	
	<u> </u>	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(		-

Ott		ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	_	
1.	Rights issue	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A (Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable $\frac{N/A}{(Note\ 1)}$	-	
3.	Placing	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A (Note 1)	_	
4.	Bonus issue		Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		

	Thurs of Laure		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	GI C I I N/A		
		Class of shares issuable $N/A$ (Note 1)	-	
5.	Scrip dividend At price : State currency —	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares N/A repurchased (Note 1)	-	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				_
		Class of shares N/A redeemed (Note 1)	-	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)	_	
8.	Consideration issue At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		

#### For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)		
10.	Subscription of new At price : State currency shares	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):		

Submitted by: Zhang Tan Fung

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*