

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	02/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Descri	ption : Ordinar	y shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	400,000,000,000	0.001	400,000,000
Increase/(decrease)	<u>N/A</u>	_	<u>N/A</u>
Balance at close of the month	400,000,000,000	0.001	400,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth				
Increase/(decreas	e)					
Balance at close of	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) :

400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,782,102,650	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	1,088,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	3,870,102,650	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und		Schemes of the	e Issuer)			
Particulars of share	;				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Created	Ei	Concelled	Langed		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares			<u> </u>	. <u> </u>		
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		7	Total A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised	during the mo	onth from exerc	vise of			
options (State curre			N/A			
					—	

Warrants to Issue Shares of the Is	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			 - -			-
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
2.10/11	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
(if applicable)						
	(/ /)	-			
	_					
	_					
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		-			
		Total B.	(Ordinary s (Preference s (Other class)	shares) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Notes issued		HK\$	2,400,000,000	217,600,000	2,182,400,000	1,088,000,000	10,912,000,000
1.	on 20 October 2015 in the		Шхф	2,400,000,000	217,000,000	2,182,400,000	1,088,000,000	10,912,000,000
	principal amount of							
	HK\$2,400,000,000							
	Stock code (if listed)						·	
	Class of shares issuable							
	(Note 1)		Ordinary					
	Subscription price		HK\$0.20					
	EGM approval date (if applicable) (dd/mm/yyyy)		(16/10/2015)					
2			(10/10/2013)					
2.	N/A							
—								
—	Stock code (if listed)							
	Class of shares issuable							
	(Note 1)							
	Subscription price							
	SGM approval date							
	(if applicable) (dd/mm/yyyy) (/	/)					
3.	N/A							
<u> </u>	10/11							
	Stock code (if listed)							
	Class of shares issuable (<i>Note 1</i>)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy) (/	()					
4	(dd/mm/yyyy) <u>(</u> N/A	/	/)					
4.	IN/A							
	Stock code (if listed)				·		·	
	Class of shares issuable							
	(Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy) (/	/)					
	(,	/	·)		Total C. (Ordin	ary shares) 1.0	88,000,000	
						erence shares) N/A	A	_
						(Other class) N/A	A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	mereto	as at close of the month
1. <u>N/A</u>	-	
	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)	-	
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
2.	Open offer	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u>		
		State	(Note 1) Issue and allotment (/ /)		
3.	Placing	At price : State	date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	-	
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

(dd/mm/yyyy) (dd/mm/yyyy) Class of shares <u>N</u> repurchased (<i>Note 1</i>) 6. Repurchase of <u>Cancellation date : (</u> (dd/mm/yyyy)		-	
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment (date : (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) 6. Repurchase of shares Of the shares Note 1 ((dd/mm/yyyy) 6. Repurchase of shares Of the shares Note 1 ((dd/mm/yyyy) 6. Repurchase of shares Class of shares Note 1 ((dd/mm/yyyy) 6. Repurchase of shares Class of shares Note 1 ((dd/mm/yyyy) 7. Redemption of Redemption date : (//)	-	
 bertp dividend for At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGMs approval date: (dd/mm/yyyy) Class of shares M. repurchased (Note 1) Repurchase of Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares M. redeemed (Note 1) Redemption of Redemption date : (
$(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $Class of shares \underline{N}_{repurchased} (Note 1) Cancellation date : ((dd/mm/yyyy)) EGM approval date: ((dd/mm/yyyy)) EGM approval date: ((dd/mm/yyyy)) Class of shares \underline{N}_{redeemed} Class of shares \underline{N}_{redeemed} (Note 1) Redemption of Redemption date : ((dd/mm/yyyy))$	//)		
6. Repurchase of shares of Cancellation date : ((dd/mm/yyyy) EGM approval date: (((dd/mm/yyyy) EGM approval date: ((Class of shares <u>N</u> , redeemed (Note 1) 7. Redemption of Redemption date : (
6. Repurchase of shares of Cancellation date : ((dd/mm/yyyy) EGM approval date: (((dd/mm/yyyy) EGM approval date: ((Class of shares <u>N</u> , redeemed (Note 1) 7. Redemption of Redemption date : (/ •		
shares (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) Class of shares <u>N</u> redeemed (<i>Note 1</i>) 7. Redemption of Redemption date : (/A	_	
(dd/mm/yyyy) Class of shares <u>N</u> redeemed (<i>Note 1</i>) 7. Redemption of Redemption date : (/ /)		
7. Redemption of Redemption date : (//)	_	
7. Redemption of Redemption date : (
1	/A	_	
	//)		
EGM approval date: ((dd/mm/yyyy)	//)		
Class of shares issuable <u>N</u> (Note 1)	/A	_	
8. Consideration issue At price : State Issue and allotment (date : (dd/mm/yyyy)	//)		
EGM approval date: ((dd/mm/yyyy)	/ / >		
	//)		

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other Subscription of new At price : State shares	Class of shares issuable <u>N/A</u> (Note 1)		
		— Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,088,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Zhang Tan Fung

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.