

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing           | ng Limited             |                                  |   |
|--|------------------------|----------------------------------|---|
| Name of Issuer Pacific  Date Submitted 03/03/2 | Plywood Holdings Li    | mited                            |   |
| I. Movements in Authorised Share Cap           | ital                   |                                  |   |
| 1. Ordinary Shares                             |                        |                                  |   |
| (1) Stock code : <u>00767</u> Descri           | ption : PACIFIC        | PLYWOOD                          |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month            | 8,000,000,000          | HK\$0.025                        | HK\$200,000,000                           |
| Increase/(decrease)                            | Nil                    |                                  | Nil                                       |
| Balance at close of the month                  | 8,000,000,000          | HK\$0.025                        | HK\$200,000,000                           |
| (2) Stock code : <u>N/A</u> Descri             | ption :                |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month            |                        |                                  |   |
| Increase/(decrease)                            |                        |                                  | _   |
| Balance at close of the month                  |                        |                                  |   |

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| 2. Preference Shares                      |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri                    | iption:                        |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code: N/A Descri                    | iption :                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the end | d of the month (State c        | currency):                       | HK\$200,000,000                           |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
|                                       | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month   | 1,327,779,448          | N/A | N/A              | N/A                  |
| Increase/ (decrease) during the month | Nil                    |     |                  |                      |
| Balance at close of the month         | 1,327,779,448          |     |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Pre-IPO Share Option Scheme (17/10/1995)Ordinary shares Nil Nil Nil Nil Nil Nil 10,428,600 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal vanominal close of value preceding to | of duri  | ercised<br>ing the | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------|--------------------|--|--|--|
| 1. N/A  |   |          |                    |  |  |  |
|   |   |          |                    |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date         |   |          |                    |  |  |  |
| (if applicable) (dd/mm/yyyy)  2. N/A  | ( / / )   |          |                    |  |  |  |
|   |   |          |                    |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |          |                    |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  3. N/A   | ( / / )   |          |                    |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      | ·   |          |                    |  |  |  |
| Subscription price  |   |          |                    |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  | ( / / )   |          |                    |  |  |  |
|   |   |          |                    |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |   |          |                    |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     | ( / / )   |          |                    |  |  |  |
|   |   | Total B. | (Prefere           | ary shares)<br>nce shares)<br>Other class) | Nil<br>N/A<br>N/A  |  |

| Convertibles (i.e. Convertible i                                  |          | Amount at close of preceding month | Converted during the month  | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|-----------------------------|------------------------------|--|--|
| 1. N/A  |          |                                    |                             |                              |  |  |
|   |          |                                    |                             |                              |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)    |          |                                    |                             |                              |  |  |
| Subscription price  |          |                                    |                             |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                   | ( / / )  |                                    |                             |                              |  |  |
| 2. N/A  | <u> </u> |                                    |                             |                              |  |  |
| Stock code (if listed)  | <br>     |                                    |                             |                              | ·  |  |
| issuable (Note 1)   |          |                                    |                             |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )  |                                    |                             |                              |  |  |
| 3. N/A  |          |                                    |                             |                              |  |  |
|   |          |                                    |                             |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |          | <u> </u>                           |                             |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )  |                                    |                             |                              |  |  |
| 4. N/A  |          |                                    |                             |                              |  |  |
|   | <u>—</u> |                                    |                             |                              |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)    |          |                                    |                             |                              |  |  |
| Subscription price  |          |                                    |                             |                              |  |  |
| (if applicable) (dd/mm/yyyy)                                      | ( / / )  |                                    | Total C (Ord)               | norm chores                  | NT:1   |  |
|   |          |                                    | Total C. (Ordin<br>(Prefere | nary shares)<br>ence shares) | Nil<br>N/A   | -  |
|   |          |                                    |                             | Other class)                 | N/A  | -<br>-   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   | -  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| 2. <u>IV/A</u>  | -  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Type of Issue  Class of shar (Note 1)  Issue and allot date: (dd/mn/yyyy)  Class of shar (Note 1)  Class of shar (Note 1)  Issue and allot date: (dd/mn/yyyy)  Class of shar (Note 1)  Issue and allot date: (dd/mn/yyyy)  EGM approv (dd/mm/yyyy) | res issuable  otment  ( / / // // // // // // // // // // // // | ) | N/A   | month |
|--|---|---|-------|-------|
| 1. Rights issue  At price: State currency  Issue and allo date: (dd/mn  EGM approv (dd/mm/yyyy)  Class of share (Note 1)  1. State currency  Issue and allo date: (dd/mn  EGM approv  EGM approv  EGM approv                                       | res issuable  | ) | N/A   |       |
| Class of share (Note 1)  2. Open offer  At price: State currency  At price: State currency  EGM approve (dd/mm/yyyy)  Class of share (Note 1)  Issue and allowed at a currency date: (dd/mn at a currency date)                                    | res issuable  | ) | N/A   |       |
| Class of share (Note 1)  2. Open offer At price: State currency Issue and allowed attention attentions.  EGM approv  | res issuable  |   | _ N/A |       |
| 2. Open offer  At price: State Issue and allo date: (dd/mn   | otment ( / /  |   |       |       |
| 2. Open offer  At price: State Issue and allo date: (dd/mn   | otment ( / /  | ) |       |       |
| 2. Open offer  At price: State currency  Issue and allo date: (dd/mn   | n/yyyy)   | ) |       |       |
|  | al date: ( / /  |   |       |       |
| (dd/IIIII/yyyy   |   | ) |       |       |
|  | ,   |   | N/A   |       |
| Class of share (Note 1)  | res issuable  |   |       |       |
| 3. Placing At price: State currency Issue and allo date: (dd/mn  |   | ) |       |       |
| EGM approv<br>(dd/mm/yyyy  | al date: ( / /  | ) |       |       |
| (dd/IIIII/yyyy   | ,   |   | N/A   |       |
| Class of share (Note 1)  | res issuable  |   |       |       |
| 4. Bonus issue Issue and allo date : (dd/mn  |   | ) |       |       |
| EGM approv<br>(dd/mm/yyyy  | al date: ( / /  | ) |       |       |
|  |   |   | N/A   |       |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    |                      |                               | Class of shares issuable                |       |   |  |   |
|    |                      | g, ,                          | (Note 1)                                | (     | , |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               | (dd/iiiib/yyyy)                         |       |   | N/A  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   | N/A  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   | N/A  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               | (dd/iiiii/yyyy)                         |       |   | N/A  | <u> </u>  |

|     |                        |                                 | J                                       | For Main 1                          |        | and GEM lis  | sted issuers  |
|-----|------------------------|---------------------------------|---|-------------------------------------|--------|--|---|
|     | Type of Issue          |                                 |   |                                     |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                        |                                 | Class of shares issuable (Note 1)       | :                                   | _      |  |   |
| 9.  | Capital reorganisation |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )      |  |   |
|     |                        |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )      | N/A  |   |
|     |                        |                                 |   |                                     |        |  |   |
|     |                        |                                 | Class of shares issuable (Note 1)       |                                     |        |  |   |
| 10. | Other (Please specify) | At price : State currency       | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )      |  |   |
|     |                        |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )      | N/A  |   |
|     |                        |                                 | Total E. ((Pr                           | Ordinary s<br>reference s<br>(Other | shares | ) N/A  |   |
|     |                        |                                 |   |                                     |        |  |   |
| To  | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to )       | E):                                 | (1     | ′  | Nil   |
|     |                        |                                 |   |                                     | (2)    |  | N/A   |
| To  | otal increase / (decre | ase) in preference shares duri  | ring the month (i.e. Total of A to      | to E):                              |        |  | N/A   |
| T   | otal increase / (decre | ease) in other classes of share | s during the month (i.e. Total o        | of A to E):                         |        | I  | N/A   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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|---------|-----------|---------|--------|---------|
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| Remarks (if any): |   |
|-------------------|---|
|                   |   |
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|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
| Submitted by:     | Sardjono Widodo                             |
|                   | Managing Director                           |
| (Director,        | Secretary or other duly authorised officer) |
|                   |   |
|                   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.