

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pacific Plywood Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 02/12/2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | |
|---------------------------------------|--|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>00767</u> Descrip | (1) Stock code : <u>00767</u> Description : <u>PACIFIC PLYWOOD</u> | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 8,000,000,000 | HK\$0.025 | HK\$200,000,000 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.025 | HK\$200,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|------------------|-------------|-----------------------------|-------------------------------------|---|
| | | No. of preference shares | Par value ce (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | |
| Increase/(decrea | se) | | _ | |
| Balance at close | of the mont | h | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Description | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000**,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,327,779,448 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 1,327,779,448 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|---------------------------------------|----------------|------------------|----------------|-------------|----------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto as at close of the month |
| approval date |] | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | Granted | LACICISCU | Caliconica | Lapsed | | |
| Share Option | | | | | | |
| | | | | | | |
| Scheme | | | | | | |
| (17/10/1995) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 10,428,600 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 2. 11/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3.</u> N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · | | |
| (1000 1) | | To | tal A. (Ordina | ry shares) | Nil | |
| | | | | ice shares) | N/A | |
| | | | | ther class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | | · - | | |
| options (State currenc | | | | Nil | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Jominal value It close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| <u>2.</u> N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyý) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordinar | y shares) | Nil | |
| | 1000 | (Preferenc | e shares) | N/A | |
| | | (Oth | ner class) | N/A | |

| Convertibles (i.e. Convertible in | nto Sharaq of the I | cour which are to | | For Main Board and GEM listed issuers | | | |
|---|---------------------|--|----------------------------------|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>1. N/A</u> | | | | | | | |
| - <u></u> | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | | |
| <u>2.</u> N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| (dd/init/yyyy) | | | | nary shares) ence shares) Other class) | Nil N/A N/A | - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | 4 | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | <u>ter Movements in 1</u> Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | <u>State</u> | (Note 1) | (/ / |) | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N T / 4 | |
| | | | | | | N/A | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | F | for Main | Boai | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|----------|------|---|----------------------|
| 5. | Scrip dividend | At price : State currency — | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | . <u>.</u> |
| | Demuscherer | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | Class of shares | | | N/A | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |

| | | | For Main Boa | rd and GEM lis | |
|---------------------------|------------------------------|---|--|--|--|
| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuab (Note 1) | le | | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | |
| | | | | | |
| | | Class of shares issuab (Note 1) | le | | |
| Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | |
| | | Total F | (Ordinary share | ag) NH | |
| | | | Preference share | es) N/A | |
| | Other | Capital reorganisation | Capital reorganisation Class of shares issuab (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuab (Note 1) Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. Total E. | Type of Issue Class of shares issuable | Shares of issuer issued Type of Issue Capital reorganisation Class of shares issuable (// /) Issue and allotment (/ /) Gdt : (dd/mm/yyyy) EGM approval date: (/ /) Other (Please specify) At price : State (Please specify) Class of shares issuable (//) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A Total E. (Ordinary shares) Nil (Preference shares) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remark | s (if | any) | : |
|----------------|-------|------|---|
| NCHIALK | 5 (11 | any | |

| Submitted by: Sardjono Widodo Title: Managing Director |
|--|
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*