

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited
Date Submitted	03/05/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 00767 Description : PACIFIC PLYWOOD								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month		<u> </u>						

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	se)		_	
Balance at close	of the mont	h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000**,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,593,319,448	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,593,319,448			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date			а а		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				1		
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin		Nil	
			· ·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	<i>.</i>	,					
(dd/mm/yyyy) 2. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable)		``					
(dd/mm/yyyy) 4. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	Nil	
					ence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible in	nto Sharaq of the I	cour which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
<u>2.</u> N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /) 						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(dd/init/yyyy)				nary shares) ence shares) Other class)	Nil N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	<u>ter Movements in 1</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		<u>State</u>	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / 4	
						N/A	

	Type of Issue		F	for Main	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u>.</u>
	Demuscherer		Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Class of shares			N/A	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

			For Main Boa	rd and GEM lis	
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le		
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuab (Note 1)	le		
Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total F	(Ordinary share	ag) NH	
			Preference share	es) N/A	
	Other	Capital reorganisation	Capital reorganisation Class of shares issuab (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuab (Note 1) Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. Total E.	Type of Issue Class of shares issuable	Shares of issuer issued Type of Issue Capital reorganisation Class of shares issuable (// /) Issue and allotment (/ /) Gdt : (dd/mm/yyyy) EGM approval date: (/ /) Other (Please specify) At price : State (Please specify) Class of shares issuable (//) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A Total E. (Ordinary shares) Nil (Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remark	s (if	any)	:
NCHIALK	5 (11	any	

Submitted by: Sardjono Widodo Title: Managing Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*