

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	ific Plywood Holdings Li 2011	mited	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u> De	scription : Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	192,000,000,000		N/A
Balance at close of the month	200,000,000,000	0.001	200,000,000
(2) Stock code : <u>N/A</u> De	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

31/12/2010

Stock code:	N/A	_Descript	ion: N	J/A		
			No. of pref		Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	onth _				
Increase/(decrea	ase)	_				
Balance at close	e of the month	_				
3. Other Classes	s of Shares					
3. Other Classes Stock code:	s of Shares N/A	_ Descript	ion: <u>N</u>	J/A		
		_Descript	No. of o	ther	Par value (State currency)	Authorised share capital (State currency)
Stock code:			No. of o	ther	(State	capital
Stock code:	N/A e of preceding m		No. of o	ther	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	1,605,819,448	N/A	N/A	N/A		
Increase/ (decrease) during the month	321,000,000	N/A	N/A	N/A		
Balance at close of the month	1,926,819,448	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1. N/A **NIL NIL** NIL **NIL** (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomin nominal cl	nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
2.19/14						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /) Stock code (if listed)	· <u></u>					. ,
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertibes) Class and description		f Amount at clo of preceding	ose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible notes		5				
	HK\$	48,000,000	N/A	48,000,000	N/A	300,000,000
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.16					
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(// /)				
Stock code (if listed)					-, <u></u> -	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /	<u>) </u>				
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(<u>′</u>	Total C. (Ordi	inary shares)	N/A	
				rence shares)	N/A	-
			((Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2. N/A		
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue			NT/A			month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		HK\$	Class of shares issuable (Note 1)	Ordinar shares			
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK5}}{0.105}$	_ Issue and allotment date : (dd/mm/yyyy)	(09/12/20)10)		
			EGM approval date: (dd/mm/yyyy)	(N/A)	321,000,000	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

_		1 Of Willin D	Joana	and GLW listed		
				No. of new	No. of	
				shares of issuer	new	
				ssued during the		
				month pursuant thereto	issuer which	
				mereto	may be	
					issued	
					pursuant	
					thereto as	
					at close	
					of the	
	Type of Issue				month	
		Class of shares issuable N/A				
		(Note 1)				
		,				
9.	Capital	Issue and allotment (/ /)			
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date: (/ /)			
		(dd/mm/yyyy)	,			
		(44, 11112)))))				
		NY/A				
		Class of shares issuable N/A				
		(Note 1)				
10.	Other (Please specify) At price: State currency	— Issue and allotment (/ /)			
	(Please specify) At place currency	date : (dd/mm/yyyy)	,			
		EGM approval date: (/ /)			
		(dd/mm/yyyy)				
		Total E. (Ordinary sha		321,000,000		
		(Preference sha		N/A	_	
		(Other cl	ass)_	N/A	_	
			/1	`		
10	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1	321,000),000	
			(2) N/A	١	
т	otal inorpasa / (daaraasa) in meafaranaa sh	ing the month (i.e. Total of A to E):				
10	otal increase / (decrease) in preference shares duri	ing the month (i.e. 10tal of A to E):		N/A	1	
T	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Tam Hang Yin</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.