

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 30/11/2011		_
To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Paci	ific Plywood Holdings L	imited	
Date Submitted 02/1	2/2011	_	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u> De	scription : Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	8,000,000,000		200,000,000
Balance at close of the month	16,000,000,000	0.025	400,000,000
(2) Stock code : N/A De	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

Stock code:	<u>N/A</u> D	escription:	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th			
Increase/(decreas	e)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes of Stock code :		escription:	N/A		
		No.	N/A of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. classes	of other	(State	•
Stock code:	N/A D	No. classes	of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	4,086,168,279	N/A	N/A	N/A	
Increase/ (decrease) during the month	5,817,233,655	N/A	N/A	N/A	
Balance at close of the month	9,903,401,934	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1. N/A **NIL NIL** NIL NIL (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL** 

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<del></del>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	-				
	- 	_			_
( / / ) Stock and (if listed)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
5.17/11	-				
	<del></del>				
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	To	otal B. (Ord	inary shares)	N/A	
		·	rence shares)	N/A	<u>.</u>
			(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes						
	HK\$	48,000,000	NIL	48,000,000	NIL	175,182,481
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.274					
EGM approval date	1114Ф0.27-4					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible notes	<u></u>					
(Remark 3)	<u></u>					
	<u></u>					
	HK\$	NIL	89,600,000	NIL	3,200,000,000	NIL
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price	HK\$0.028					
SGM approval date						
(if applicable)	(15/11/0011)					
(dd/mm/yyyy)	(15/11/2011)					
3. N/A						
	<del></del>					
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )					
4. N/A	( )					
T. 17/1	<del></del>					
	<del></del>					
Stock code (if listed)	<del>_</del>			-		
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,				,200,000,000	_
			(Prefe	erence shares)	N/A	-
				(Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Shales (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/21	

Ot	her Movements in	n Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
			Class of shares issuable N/A (Note 1)	<u> </u>	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
			SGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable Ordinary (Note 1)		
3.	Placing	At price : State currency HKD	_ Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			· · · · · · · · · · · · · · · · · · ·	817,233,655	Nil_
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

For Main Board and GEM listed issuers

				or Main L	Joan	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable_(Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares_repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares_redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable_(Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

	Type of Issue		of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)		
10	Out	Class of shares issuable Ordinary (Note 1)		
10.	Other Subscription of new At price : State currency shares	- Issue and allotment date : (dd/mm/yyyy) (24/11/ 201	1)	
		EGM approval date: (24/11/201 (dd/mm/yyyy)	1,800,000,000	Nil_
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	_
T	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) 5,817,233	,655

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.