



PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

**Form of proxy for use at the Special General Meeting
to be held at 9:00 a.m. on Saturday, 9 April 2011
at Unit 1903, 19/F, West Tower Shun Tak Centre, 168-200 Connaught Road Central,
Sheung Wan, Hong Kong**

I/We ^(Note 1) _____
of ^(Note 1) _____
being the registered holder(s) of ^(Note 2) _____ shares of HK\$0.025 each
in the capital of the above-named company (the “Company”) HEREBY APPOINT ^(Note 3) _____
of ^(Note 3) _____
or failing him, the Chairman of the meeting, to act for me/us as my/our proxy at the Special General Meeting of
the Company to be held at 9:00 a.m. on Saturday, 9 April 2011 at Unit 1903, 19/F, West Tower Shun Tak Centre,
168-200 Connaught Road Central, Sheung Wan, Hong Kong, and to vote for me/us and on my/our behalf in
respect of such resolution as indicated below, and if no such indication is given, as my/our proxy thinks fit.

	ORDINARY RESOLUTION	For ^(Note 4)	Against ^(Note 4)
1	To refresh the 10 per cent. general limit under the share option scheme adopted by the Company on 21 June 2002 (the “Share Option Scheme”) (the “Refreshed Scheme Mandate”).		
2	To authorise the directors of the Company or a duly authorised committee thereof be and is/are: (i) at its/their absolute discretion, to grant options to subscribe for shares of the Company within the Refreshed Scheme Mandate in accordance with the rules of the Share Option Scheme, and (ii) to allot, issue and deal with shares of the Company pursuant to the exercise of options granted under the Share Option Scheme within the Refreshed Scheme Mandate.		

Dated _____ day of _____

Signature ^(Note 5) _____

Notes:

1. Full name(s) and address(es) shall be inserted in BLOCK CAPITALS.
2. Please insert the number of share registered in your name(s), if no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
3. Full name(s) and address(es) shall be inserted in BLOCK CAPITALS. If not completed, the Chairman of the meeting will act as your proxy.
4. Please indicate with an “X” in the appropriate box beside the resolution how you wish the proxy to vote on your behalf.
5. This form of proxy must be signed by you or your attorney duly authorised in writing or, in case of a corporation, must either be executed under seal or under the hand of an officer or attorney duly authorised.
6. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote of the other joint holder(s) of the shares. For this purpose, seniority will be determined by the order in which the names stand in the register of members in respect of the joint holding.
7. To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority, must be deposited to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17 Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for holding the meeting.
8. The proxy need not be a member of the Company but must attend the meeting in person to represent you.
9. Completion and return of this form of proxy will not preclude you from attending and voting at the meeting.

* For identification purpose only