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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示：概不對因本接納表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the accompanying offer document dated 7 September 2017 (the "Offer Document") issued by Huarong Financial Services Asset Management L.P. (the "Offeror").

除文義另有所指外，本接納表格所用詞彙與Huarong Financial Services Asset Management L.P. (「要約人」)於二零一七年九月七日刊登隨附之要約文件(「要約文件」)所界定者具有相同涵義。

FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OFFER.

供閣下接納要約時使用之接納表格。



## PACIFIC PLYWOOD HOLDINGS LIMITED

### 太平洋實業控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 767)

(股份代號: 767)

#### FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARES OF HK\$0.001 EACH IN THE ISSUED SHARE CAPITAL OF PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司\*

已發行股本中每股面值0.001港元普通股之接納及轉讓表格

All parts should be completed except the sections marked "Do not complete"除註明「請勿填寫本欄」之項外，每項均須填寫

Hong Kong branch share registrar and transfer office:

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

香港股份過戶登記分處:

香港中央證券登記有限公司

香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

<b>FOR THE CONSIDERATION</b> stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee(s)" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Offer Document, and the Transferee(s) hereby agrees to accept and hold the Share(s) subject to such terms and conditions. 按照下列代價，下列「轉讓人」謹此在本表格及要約文件中所載之條款及條件規限下，將以下註明由轉讓人所持有之股份轉讓予下列「承讓人」，而承讓人謹此同意在有關條款及條件規限下接納及持有相關股份。		
Total Number of Share(s) to be transferred (Note) 將予轉讓的股份總數(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Registered address: 登記地址:	Telephone number: 電話號碼:
CONSIDERATION 代價	HK\$0.3 in cash for each Offer Share 每股要約股份現金0.3港元	
TRANSFEEE 承讓人	Name 名稱: Registered address 登記地址:	Huarong Financial Services Asset Management L.P. 4th Floor, Harbour Place, 103 South Church Street, P.O. Box 10240, Grand Cayman, KY1-1002, Cayman Islands
	Occupation: 職業:	Exempted limited liability partnership 獲豁免有限合夥公司

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

ADDRESS OF WITNESS 見證人地址

OCCUPATION OF WITNESS 見證人職業

The signing Shareholder(s) hereby acknowledge(s) that the Offer is subject to the terms and conditions as set out in the Offer Document.

署名股東謹此確認要約須根據要約文件所載條款和條件所規限。

← ALL JOINT REGISTERED HOLDERS MUST SIGN HERE  
所有聯名登記持有人均須於本欄簽署

Signature(s) of Transferor(s) or its duly authorized agent(s)/ company chop, if applicable  
轉讓人或其正式授權代理人簽署/公司印鑑(如適用)

Date of signing of this Form of Acceptance  
簽署本接納及過戶表格之日期

#### Do not complete 請勿填寫本欄

Signed by or for and on behalf of the Transferee(s) in the presence of:  
承讓人或其代表在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

ADDRESS OF WITNESS 見證人地址

OCCUPATION OF WITNESS 見證人職業

For and on behalf of  
代表

Huarong Financial Services Asset Management L.P.

Authorised Signatory(ies)  
獲授權簽署人

Signature(s) of Transferee(s) or its duly authorized agent(s)  
承讓人或其正式授權代理人簽署

Date of signing by Transferee 承讓人簽署日期

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater or smaller than your registered holding of Share(s) or those physical Share(s) tendered for acceptance of the Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the Offer.

附註: 請填上接納要約之股份總數。倘並無填上有關股份數目或填上之數目大於或小於閣下登記持有之股份數目或呈交供接納要約之實際股份數目，而閣下已簽署本表格，則本表格將退還予閣下以作更正及重新提交。任何已更正表格將須於接納要約之最後時限或之前重新提交及由登記處接獲。

\* For identification purpose only  
\* 僅供識別

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Kingston Securities is making the Offer on behalf of the Offeror. The making of the Offer to the Overseas Shareholders may be affected by the laws and regulations of the relevant jurisdictions. If you are an Overseas Shareholder, you should observe all applicable legal and regulatory requirements and, where necessary, seek independent legal advice. If you wish to accept the Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes or duties payable by you in respect of the acceptance of the Offer. The Offeror, the Company, Kingston Securities and any other person involved in the Offer shall be entitled to be fully indemnified and held harmless by such person for any taxes or duties as such person may be required to pay. Acceptance of the Offer by you will constitute a representation and warranty by you to the Offeror, Kingston Securities and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Offer (and any revision thereof), and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or duties or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. This Form of Acceptance should be read in conjunction with the accompanying Offer Document.

**HOW TO COMPLETE THIS FORM OF ACCEPTANCE**

The Offer is unconditional in all respect. Shareholders are advised to read the Offer Document before completing this Form of Acceptance. To accept the Offer made by Kingston Securities on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.3 per Share, you should complete and sign this Form of Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for not less than such number of the Shares in respect of which you intend to accept the Offer, by post or by hand, marked "Pacific Plywood Offer" to the Registrar, **Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Friday, 6 October 2017** (or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code). The provisions contained in Appendix I to the Offer Document are incorporated into and form part of this Form of Acceptance.

**FORM OF ACCEPTANCE IN RESPECT OF THE OFFER**

**To: The Offeror and Kingston Securities**

1. My/Our execution of this Form of Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the Offer made by Kingston Securities on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance; If no number is inserted or a number inserted is greater or smaller than my/our registered holding of Share(s) or those physical Share(s) tendered for acceptance of the Offer and I/we have signed this form, this form will be returned to me/us for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the Offer;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Offer, as if it/they was/were delivered to the Registrar together with this Form of Acceptance;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company within seven Business Days from the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Offer complete and valid;  
*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)*

**Name:** (In BLOCK LETTERS) \_\_\_\_\_

**Address:** (In BLOCK LETTERS) \_\_\_\_\_

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
  - (e) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror, Kingston Securities and the Company that (i) the Shares held by me/us to be acquired under the Offer are sold free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, all rights to receive dividends and other distributions declared, made or paid, if any, on or after the date on which the Offer is made, i.e. the date of the Offer Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, the Company, Kingston Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
  3. In the event that my/our acceptance is not valid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

*Note:* If you submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror and/or Kingston Securities or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer.
5. I/We warrant and represent to the Offeror, Kingston Securities and the Company that I am/we are the registered Shareholder(s) of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
6. I/We warrant and represent to the Offeror, Kingston Securities and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, Kingston Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this Form of Acceptance, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
10. I/We understand that no acknowledgement of receipt of any Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.

For the avoidance of doubt neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representations or warranties.

本接納表格乃重要文件，請即處理。

閣下如對本接納表格任何部分或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本接納表格及隨附之要約文件送交買主或承讓人或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

金利豐證券茲代表要約人提出要約。向海外股東提出要約或會受到有關司法權區之法律及規例影響。倘閣下為海外股東，閣下應自行遵守所有適用法律及監管規定，並於有需要時尋求獨立法律意見。閣下如欲接納要約，則有責任自行確保就此全面遵守有關司法權區之法律及規例，包括取得可能所需之一切政府、外匯管制或其他同意，以及遵守一切所需之正式手續及監管或法律規定。閣下亦須就接納要約應付之任何有關發行費、轉讓費或其他稅項或徵費負全責。要約人、本公司、金利豐證券及參與要約之任何其他人士就有關人士可能被要求支付之任何稅項或徵費獲得全面彌償及毋須承擔任何責任。閣下接納要約即構成閣下向要約人、金利豐證券及本公司聲明及保證，閣下已遵守所有適用法律及規例以及根據所有適用法律及規例獲允許接收及接納要約(及其任何修訂)，而閣下已根據一切必要正式手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意，並已就有關接納支付閣下於任何地區應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項，而有關接納將根據一切適用法律及規例屬有效及具約束力。本接納表格應與隨附之要約文件一併閱覽。

#### 本接納表格之填寫方法

要約於所有方面屬無條件。股東於填寫本接納表格前務請閱覽要約文件。為接納金利豐證券代表要約人就按每股股份0.3港元之現金價格收購閣下之股份所提出之要約，閣下應填妥及簽署本要約接納表格封面頁並寄發整份表格，連同閣下欲接納要約所涉及之股份數目之相關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之一份或多份彌償保證書)，最遲須於二零一七年十月六日(星期五)下午四時正(或要約人按照收購守則可能決定及公佈之較後日期及/或時間)郵寄或由專人送交登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖(須註明「Pacific Plywood Offer」)。要約文件附錄一所載之條文納入本接納表格並構成其中部分。

#### 有關要約之接納表格

##### 致：要約人及金利豐證券

1. 本人/吾等一經簽立本接納表格(不論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並將構成：

- 本人/吾等不可撤回地就本接納表格上所註明數目之股份，按照及根據要約文件及本接納表格所述之代價、條款及條件接納要約文件所載由金利豐證券代表要約人提出之要約；倘並無填上有關股份數目或填上之數目大於或小於本人/吾等登記持有之股份數目或提呈供接納要約之實際股份數目，而本人/吾等已簽署本表格，則本表格將退還予本人/吾等以作更正及重新提交。任何已更正表格將須於接納要約之最後時限或之前重新提交及由登記處接獲；
- 本人/吾等不可撤回地指示及授權要約人及/或金利豐證券或彼等各自之代理，各自代表本人/吾等交付隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(如有)(及/或就此所需任何令人可信納之一份或多份彌償保證書)，憑此向本公司或登記處領取本人/吾等就股份應獲發之股票，並將有關股票送交登記處，以及授權及指示登記處按照要約之條款及條件持有該等股票，猶如該等股票已連同本接納表格一併交回登記處；
- 本人/吾等不可撤回地指示及授權要約人及/或金利豐證券或彼等各自之代理，各自就本人/吾等根據要約條款應得之現金代價(扣除本人/吾等就本人/吾等接納要約應付之賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於登記處接獲所有相關文件致使要約下之接納為完整及有效之日起計七個營業日內，按以下地址以平郵方式寄予以下人士，或倘並無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中所列首位者(如屬聯名登記股東)，郵誤風險概由本人/吾等承擔；

(附註：倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫) \_\_\_\_\_

地址：(請用正楷填寫) \_\_\_\_\_

- 本人/吾等不可撤回地指示及授權要約人及/或金利豐證券及/或登記處及/或彼等任何一方可能就此指定之人士，各自代表本人/吾等製備及簽立香港法例第117章印花稅條例規定本人/吾等作為根據要約出售股份之賣方須製備及簽立之成交單據，並按照該條例之條文安排該單據加蓋印花及安排在本接納表格背書證明；
- 本人/吾等不可撤回地指示及授權要約人及/或金利豐證券及/或彼等任何一方可能指定之人士，各自代表本人/吾等填妥及簽立任何有關本人/吾等接納要約之文件，並作出任何其他必要或權宜之行為，以將本人/吾等交回以接納要約之股份轉歸要約人及/或其可能指定之人士所有；及
- 本人/吾等同意追認要約人及/或金利豐證券及/或本公司或彼等各自之代理或彼等任何一方可能指定之人士於行使本表格所載任何權利時可能作出或進行之各種行為或事宜。

2. 本人/吾等明白，本人/吾等接納要約將被視為構成本人/吾等向要約人、金利豐證券及本公司聲明及保證，(i)本人/吾等所持將根據要約被收購之股份，於出售時概不附帶任何性質之一切留置權、押記、選擇權、申索權、衡平權、不利權益、第三方權利或產權負擔，並連同於提出要約日期(即要約文件日期)或之後累算或附帶之一切權利，包括但不限於收取於作出要約之日期(即要約文件日期)或之後所宣派、作出或派付之股息及其他分派(如有)之權利；及(ii)本人/吾等並無採取或遺漏任何行動而將會或可能致使要約人、其實益擁有人及與彼等任何一方一致行動之人士、本公司、金利豐證券或任何其他人士違反任何地區與要約或本人/吾等接納要約有關之法律或監管規定，且本人/吾等根據所有適用法律及規例獲允許接收及接納要約及其任何修訂，而按照所有適用法律及規例，該接納乃屬有效及具有約束力。

3. 倘本人/吾等之接納按照要約條款屬無效，則上文第1段所載之所有指示、授權及承諾將告終止。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之一份或多份彌償保證書)連同已正式註銷之本接納表格以平郵方式一併寄予上文第1(c)段所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中所列首位者(如為聯名登記股東)，郵誤風險概由本人/吾等承擔。

附註：倘閣下於接納要約時提交過戶收據，而要約人及/或金利豐證券或彼等各自之任何代理在此期間代表閣下從本公司或登記處領取有關股票，則發還予閣下者將為該(等)股票而非過戶收據。

- 本人/吾等附上本人/吾等持有之全部/部分股份之相關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需並令人可信納之一份或多份彌償保證書)，將由閣下按要約之條款及條件持有。
- 本人/吾等向要約人、金利豐證券及本公司保證及聲明，本人/吾等為本接納表格所列股份數目之登記股東，而本人/吾等有十足權利、權力及授權以接納要約之方式，向要約人出售及移交本人/吾等股份之所有權及擁有權。
- 本人/吾等向要約人、金利豐證券及本公司保證及聲明，本人/吾等已遵守本公司股東名冊所示本人/吾等地址所在地之所有適用法律及規例，以及根據所有適用法律及規例獲允許接納要約及其任何修訂；而本人/吾等已取得一切所需政府、外匯管制或其他方面之同意，以及遵守所有必要正式手續及監管或法律規定辦理一切必要之登記或存檔手續；且本人/吾等已支付本人/吾等就該接納應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項；而有關接納將根據一切適用法律及規例屬有效及具約束力。
- 本人/吾等向要約人、金利豐證券及本公司保證，本人/吾等將就支付在本公司股東名冊所示本人/吾等地址所在司法權區關於本人/吾等接納要約方面之任何轉讓或其他稅項及徵稅負全責。
- 本人/吾等知悉，除要約文件及本接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回。
- 本人/吾等知悉，本人/吾等以接納要約之方式售予要約人之股份將以要約人或其代名人之名義登記。
- 本人/吾等明白，任何接納表格、股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之一份或多份彌償保證書)概不獲發收據。本人/吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。

為免生疑問，香港中央結算有限公司或香港中央結算(代理人)有限公司將概不作出或受限於任何上述聲明或保證。



## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities, the Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer. It is important that you inform the Offeror, Kingston Securities, the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of members of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, Kingston Securities, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Logo Corporate Finance, Kingstone Corporate Finance, Kingston Securities, the Company and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or Kingston Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities, the Company, any of their agents and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Kingston Securities and/or the Company and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Kingston Securities and/or the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of Personal Data

The Offeror, Kingston Securities, the Company and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Kingston Securities and/or the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Kingston Securities and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Kingston Securities, the Company or the Registrar (as the case may be).

**BY SIGNING THIS FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、金利豐證券、本公司及登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

為就閣下之股份接納要約，閣下須提供所需個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據要約應得之代價。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知要約人、金利豐證券、本公司及/或登記處。

#### 2. 用途

閣下於本接納表格提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式)：

- 處理閣下之接納及核實或遵循本接納表格及要約文件載列之條款及申請手續；
- 登記閣下名義下之股份轉讓；
- 保存或更新有關股東名冊；
- 進行或協助進行簽名核實，以及進行任何其他資料核實或交換；
- 自要約人及/或其代理人(例如財務顧問)及登記處發佈通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便進行權利申索；
- 按法例、規則或規例規定(無論屬法定或其他規定)作出披露；
- 有關要約人、金利豐證券、本公司或登記處業務之任何其他用途；及
- 有關上文任何其他附帶或關連用途及/或令要約人、力高企業融資、金利豐財務顧問、金利豐證券、本公司及/或登記處得以履行彼等對股東及/或監管機構之責任及股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及/或金利豐證券及/或本公司及/或登記處為達致上述或有關任何上述用途，可能作出彼等認為必須之查詢，以確認個人資料之準確性，尤其是彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、金利豐證券、本公司、其任何代理人及登記處；
- 為要約人及/或金利豐證券及/或本公司及/或登記處之業務經營而向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或金利豐證券及/或本公司及/或登記處於有關情況下認為必需或適當之任何其他人士或機構。

#### 4. 保留個人資料

要約人、金利豐證券、本公司及登記處將按收集個人資料所需用途保留本表格所收集之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

#### 5. 存取及更正個人資料

條例規定，閣下有權確認要約人及/或金利豐證券及/或本公司及/或登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據條例，要約人及/或金利豐證券及/或本公司及/或登記處有權就處理任何資料要求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、金利豐證券、本公司或登記處(視情況而定)。

閣下簽署本接納表格即表示同意上述所有條款。