

Company Information Sheet

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Company Name (stock code): ZJLD Group Inc (stock code: 6979)

Stock Short Name: ZJLD

This information sheet is provided for the purpose of giving information to the public about ZJLD Group Inc (the “**Company**”) as at the dates specified. The information does not purport to be a complete summary of information about the Company and/or its securities. Unless otherwise defined herein, capitalized terms in this Company Information Sheet shall have the same meanings as those defined in the prospectus of the Company dated April 17, 2023 (the “**Prospectus**”).

Responsibility Statement

Responsibility statement

The directors of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The directors also collectively and individually undertake to publish a revised Company Information Sheet when there are changes to the information since the last publication.

Summary Content

Document Type	Date
Summary of waiver	
Latest version	April 17, 2023

Date of this information sheet: April 26, 2023

SUMMARY OF WAIVER

In preparation of the Listing, the Company has sought the following novel waiver from strict compliance with the relevant provisions of the Listing Rules:

<u>Rules</u>	<u>Subject Matter</u>
Rule 8.08(1)(a) of the Listing Rules	Public Float Requirements

WAIVER IN RELATION TO PUBLIC FLOAT REQUIREMENT

Rule 8.08(1)(a) of the Listing Rules requires that there must be an open market for the securities for which listing is sought, and that a sufficient public float of an issuer's listed securities shall be maintained. Generally, at least 25% of an issuer's total issued share capital must at all times be held by the public. Pursuant to Rule 8.08(1)(d) of the Listing Rules, the Stock Exchange may, subject to certain conditions and at its discretion, accept a lower percentage of between 15% and 25% in the case of issuers with an expected market capitalization at the time of listing of over HK\$10 billion.

Based on the minimum Offer Price HK\$10.78 and assuming no exercise of the Over-allotment Option, the Company expects to achieve a minimum market capitalization of at least HK\$10 billion upon Listing.

Accordingly, the Company has applied to the Stock Exchange to exercise its discretion under Rule 8.08(1)(d) of the Listing Rules to grant, and the Stock Exchange has granted, a waiver from strict compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules so that the minimum percentage of the Shares from time to time to be held by the public will be the higher of:

- (a) 15.0% of the total issued share capital of the Company; or
- (b) such percentage of Shares to be held by the public after the exercise of the Over-allotment Option.

In support for the application of the waiver, the Company has confirmed to the Stock Exchange that:

- (a) The Company has an expected market capitalization at the time of Listing of over HK\$10 billion;
- (b) there will be an open market in the Shares, and the number of Shares concerned and the extent of their distribution would enable the market to operate properly with a lower percentage of public float;
- (c) the Company will make appropriate disclosure of the lower prescribed percentage of public float in the prospectus;

- (d) the Company will implement appropriate measures and mechanisms to ensure continual maintenance of the minimum public float prescribed by the Stock Exchange;
- (e) the Company will confirm sufficiency of public float in the successive annual reports of the Company after the Listing; and
- (f) in the event that the public float percentage falls below the minimum percentage prescribed by the Stock Exchange, the Company will take appropriate steps to ensure that the minimum percentage of public float prescribed by the Stock Exchange is complied with.