

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZJLD Group Inc

珍酒李渡集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6979)

ANNOUNCEMENT

EXEMPTION UNDER RULE 13.46(2) OF THE LISTING RULES REGARDING 2022 ANNUAL REPORT

This announcement is made by ZJLD Group Inc 珍酒李渡集團有限公司 (the “**Company**”) pursuant to Note 4 to Rule 13.46(2) of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Rule 13.46(2) of the Listing Rules requires an overseas issuer to prepare, publish and send an annual report or a summary financial report within four months after the end of the financial year to which the report relates (the “**Annual Report Requirement**”). Pursuant to Note 4 to Rule 13.46(2) of the Listing Rules, the Annual Report Requirement is not applicable to the Company in respect of the year ended December 31, 2022 as (i) the Company has included in the prospectus of the Company dated April 17, 2023 (the “**Prospectus**”) the financial information required under Appendix 16 to the Listing Rules in relation to the annual report in respect of the year ended December 31, 2022; (ii) the Company will not be in breach of its constitutional documents or laws and regulations of Cayman Islands or other regulatory requirements regarding its obligations to publish and distribute annual reports and accounts; and (iii) the Company has included in the Prospectus a short statement as to whether it intends to comply with the Corporate Governance Code in Appendix 14 to the Listing Rules and if not, reasons for its proposed departure from the Corporate Governance Code.

In view of the above, the Company hereby announces that it will not prepare or publish a separate annual report or summary financial report under Rule 13.46(2) of the Listing Rules for the year ended December 31, 2022. Shareholders of the Company and potential investors are reminded that the financial results for the year ended December 31, 2022 were included in the Prospectus, which is available for viewing on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.zjld.com.

By order of the Board
ZJLD Group Inc
Mr. Wu Xiangdong
Executive Director and chairman of the Board

Hong Kong, April 28, 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Wu Xiangdong, Mr. Yan Tao, Ms. Zhu Lin, Mr. Luo Yonghong and Mr. Ng Kwong Chue Paul, as executive Directors; Mr. Sun Zheng as non-executive Director; and Mr. Yung Tse Kwong Steven, Mr. Li Dong and Ms. Yan Jisheng, as independent non-executive Directors.