GENERAL ANNOUNCEMENT::COMPLETION OF ISSUANCE OF SECOND TRANCHE MEDIUM TERM NOTES IN THE PRC

Issuer & Securities Issuer/ Manager CHINA EVERBRIGHT WATER LIMITED **Securities** CHINA EVERBRIGHT WATER LIMITED - BMG2116Y1057 - U9E **Stapled Security** No **Announcement Details Announcement Title** General Announcement Date &Time of Broadcast 15-Jan-2021 07:30:17 Status New **Announcement Sub Title** Completion of Issuance of Second Tranche Medium Term Notes in the PRC **Announcement Reference** SG210115OTHRMOZX Submitted By (Co./ Ind. Name) An Xuesong Designation **Executive Director and Chief Executive Officer** Description (Please provide a detailed description of the event in the box below) Please see attached. **Attachments** CEWL Completion of Issuance of Second Tranche Medium Term Notes in the PRC EN.pdf CEWL Completion of Issuance of Second Tranche Medium Term Notes in the PRC CN.pdf

Total size = 187K MB