

FINANCIAL AND OPERATIONAL HIGHLIGHTS

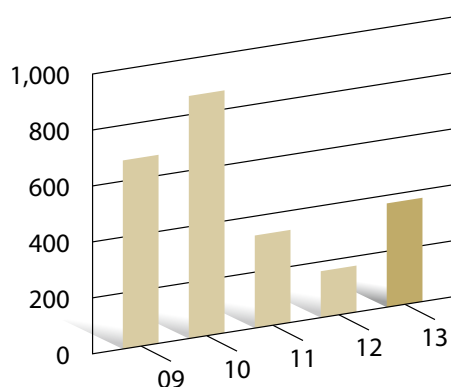
For the Year Ended 31 December 2013

	Unit	2013	2012 (Restated)	Increase/ (decrease)
Financial Highlights				
Turnover:	HK\$ million	7,420.4	7,181.0	3%
– Fare revenue	HK\$ million	6,922.7	6,616.6	5%
– Property sales	HK\$ million	1.6	112.7	(99)%
– Media sales revenue	HK\$ million	466.4	424.7	10%
– Gross rentals from investment properties	HK\$ million	29.7	27.0	10%
Profit before taxation	HK\$ million	458.5	196.7	133%
Profit attributable to equity shareholders of the Company	HK\$ million	371.3	165.8	124%
Earnings per share	HK\$	0.92	0.41	124%
Ordinary dividends per share	HK\$	0.60	0.60	–
Total equity attributable to equity shareholders of the Company	HK\$ million	7,108.2	6,236.0	14%
Total assets	HK\$ million	10,236.8	9,360.8	9%
Net cash	HK\$ million	2,029.7	2,298.0	(12)%
Net finance income	HK\$ million	59.0	58.3	1%
Cash generated from operations	HK\$ million	1,047.9	1,049.5	–
Financial Ratios				
Profit margin		5.0%	2.3%	117%
Profit margin (excluding (a) profit from Manhattan Hill properties and (b) reversal of impairment loss on other financial assets)		3.5%	1.3%	169%
Return on equity attributable to equity shareholders of the Company		5.2%	2.7%	93%
Gearing ratio (ratio of net borrowings to total equity attributable to equity shareholders of the Company)		Net Cash	Net Cash	N/A
Dividend cover (ratio of profit attributable to equity shareholders of the Company to total dividends paid and proposed for the year)	Times	1.53	0.68	125%
Share price per share at year-end	HK\$	16.60	16.08	3%
Market capitalisation at year-end	HK\$ million	6,700.4	6,490.5	3%
Operational Highlights				
Hong Kong				
Franchised Public Bus Operations:				
Average number of passenger trips per day	Million trips	2.70	2.66	2%
Number of licensed buses at year-end		4,017	3,985	1%
Number of staff at year-end		12,468	12,466	–
Average number of staff per licensed bus at year-end		3.10	3.13	(1)%
Non-franchised Transport Operations:				
Number of licensed buses at year-end		401	401	–
Number of staff at year-end		624	656	(5)%
China Mainland				
China Mainland Transport Operations:				
Number of licensed buses at year-end		5,451	5,363	2%
Number of taxis and vehicles for rental at year-end		5,419	5,130	6%



Profit attributable to equity shareholders of the Company

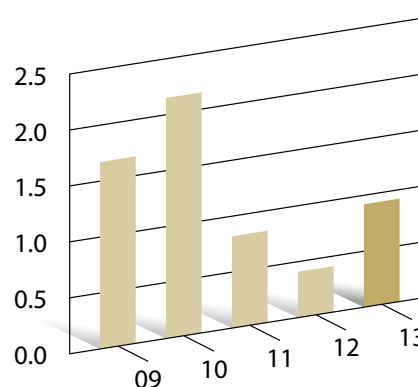
HK\$ Million



Profit attributable to equity shareholders for 2013 was HK\$371.3 million

Earnings per share

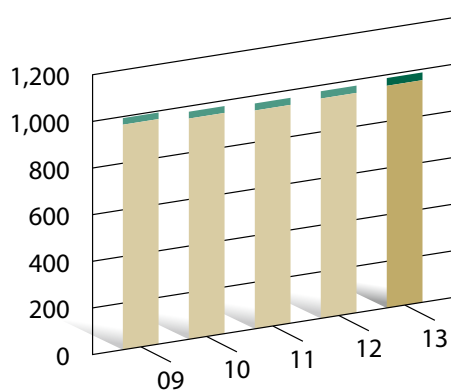
HK\$



Earnings per share for 2013 were HK\$0.92

Number of passenger trips (Franchised public bus operations)

Million trips



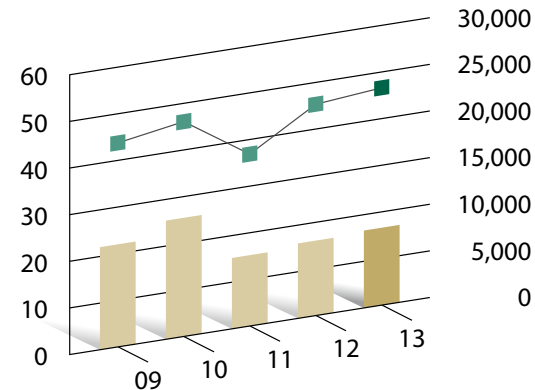
■ KMB ■ LWB

Number of passenger trips in 2013 was 986.0 million, up from 974.2 million in 2012

Share price of the Company and Hang Seng Index at year-end

HK\$

Hang Seng Index



■ Share price of the Company (HK\$) ■ Hang Seng Index

The closing share price of the Company at 2013 year-end was HK\$16.60 per share, up 3% compared with that of 2012 year-end